

Collibra Browser Extension

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You can find the most up-to-date technical documentation on our Documentation Center at

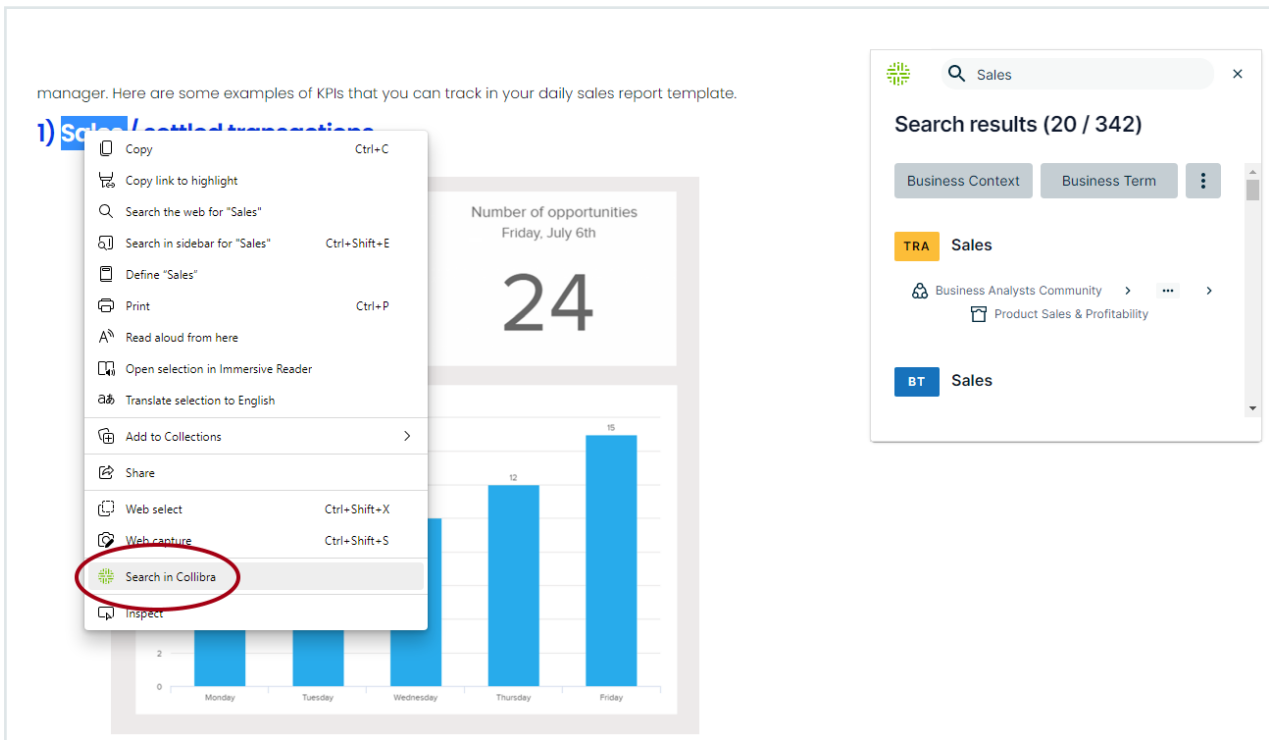
https://productresources.collibra.com/docs/collibra/latest/Content/BrowserExtension/to_browser-extension.htm

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Introducing Collibra Browser Extension

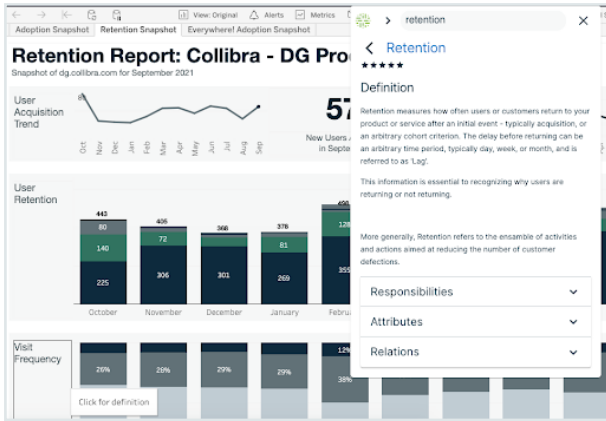
With the Browser Extension, you can quickly look up definitions of business terms and acronyms, and information about column names and product names from any web page. This makes it easier for you to find information in your Collibra Data Intelligence Cloud environment, without having to open its web interface.



But there is more. If you are working in Power BI or Tableau, the Browser Extension can automatically identify the document that you are working on and show the main information of that document in a single click.

For example, when you are consulting a Tableau dashboard and click the Browser Extension logo, the information of that dashboard is shown in the extension.

Chapter 1



Get started with Collibra Browser Extension

For a seamless interaction between web pages and your Collibra Data Intelligence Cloud resources, we recommend that you use the Collibra Browser Extension.

The extension allows you to:

- Search for definitions, product names and more, from any web page via the context menu.
- Find business context and view the lineage of data in business intelligence tools, for example Power BI and Tableau, with a single click.

Step 1 - Before you can start

Make sure that you have credentials to access your company's Collibra environment.

Step 2 - Install the extension

[Download and install](#) the Collibra Browser Extension from your browser's web store.

Note You can add the extension on all Chromium-based web browsers, such as Google Chrome and Microsoft Edge.

Step 3 - Configure the extension

[Add](#) the web address of your company's Collibra environment and, optionally, some web domains.

Adding web domains allows the Browser Extension to automatically match data from a business intelligence tool, for example Power BI or Tableau, with resources in your Collibra environment.

Step 4 - Use the extension

There are two ways to use the extension:

- [Search](#) via context menu.
- Add the domains of web applications and use the [auto-matching data feature](#).

Add Collibra Browser Extension to your browser

You can add the Collibra Browser Extension to your browser via its web store.

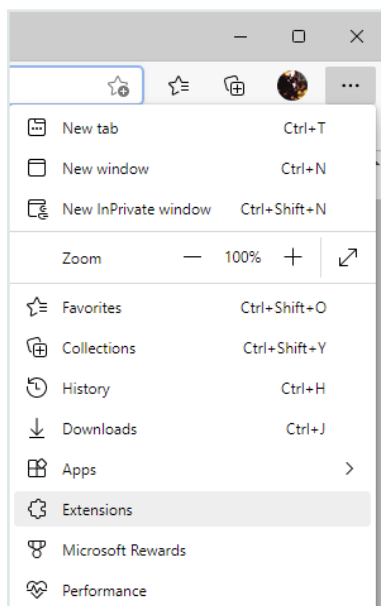
Prerequisites

- You have a Chromium-based browser, such as Google Chrome or Microsoft Edge.

Microsoft Edge

Adding the Collibra Browser Extension to Microsoft Edge takes some extra steps.

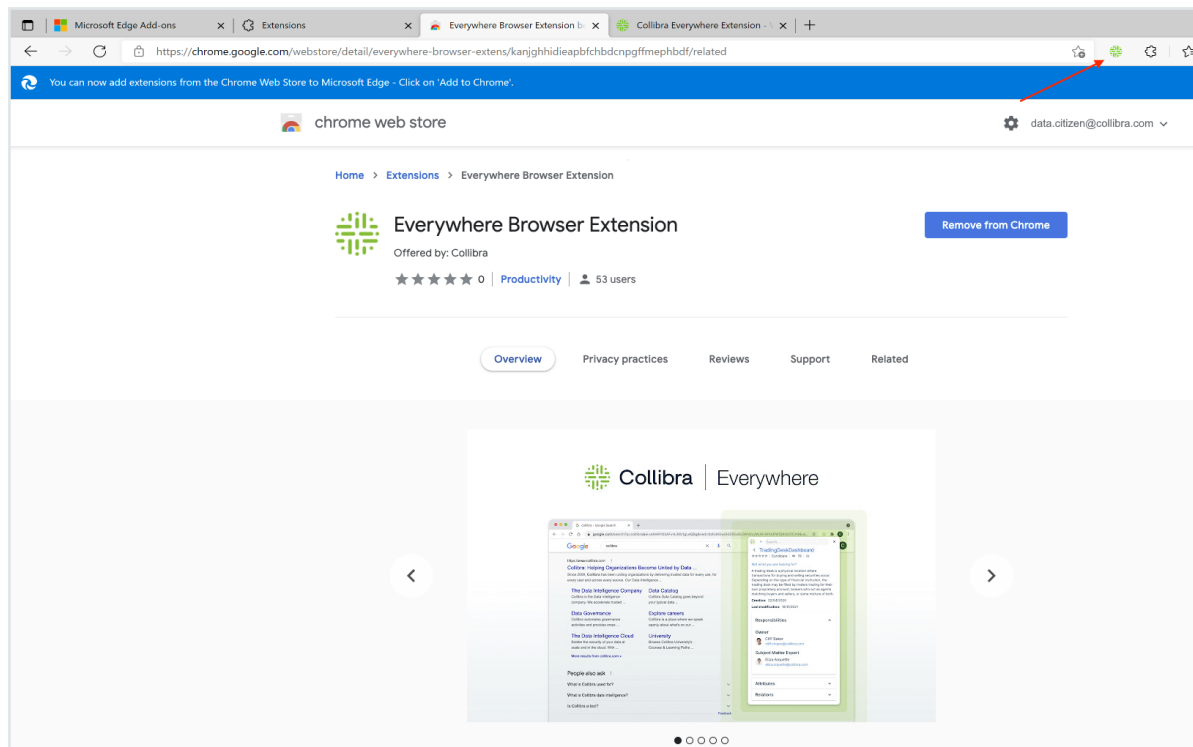
1. From the main menu, click **Extensions**.



2. In the pop-up window, click **Manage extensions**.
3. In the **Extensions** tab, click **Chrome Web Store**.
4. If a cookie settings window is shown, agree with or customize the default cookie settings.
5. Sign in to the web store.
6. Click **Allow extensions from other stores** and confirm in the pop-up window.
7. Search for *Everywhere Browser Extension*.

8. Click **Add to Chrome**, then **Add extension**.

The extension is added.



Other Chromium-based browsers

1. Open the web store of your browser. Check your browser's user guide to find out how.
2. Search for *Everywhere Browser Extension* and click **Add to Chrome**.
3. In the notification window, click **Add extension**.
 - » The extension is added to your browser and a new tab with a welcome screen is shown.

Collibra Browser Extension configuration

After you have added the Collibra Browser Extension, you have to set the URL of your Collibra Data Intelligence Cloud environment. We also recommend that you pin the extension in your browser's toolbar.

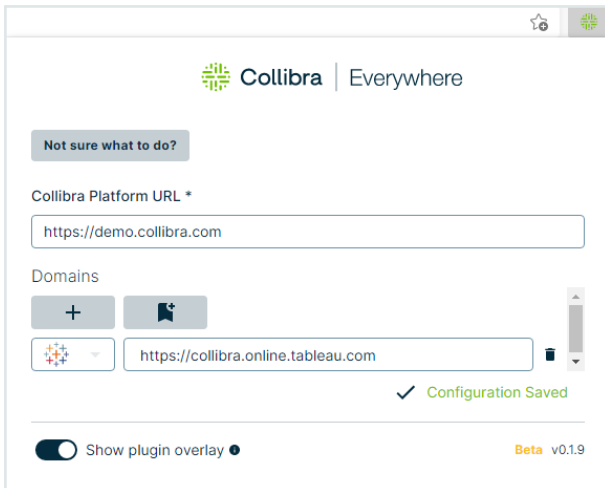
Set the URL of your Collibra environment and add web domains



Before you can use the Browser Extension, you have to set the URL of your Collibra Data Intelligence Cloud environment.

You have to enter your credentials upon your first search operation via the Browser Extension.

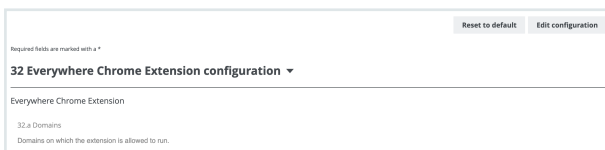
Optionally, you can add web domains to the configuration, for example the domains of your Tableau or Power BI web applications. Select the web application from the menu on the left of the domain URL. The Browser Extension is added to the web application as an overlay in the form of the Collibra logo if you have enabled the **Show plugin overlay** option.

Important You must add web domains if you want to benefit from the [auto-matching data feature](#).



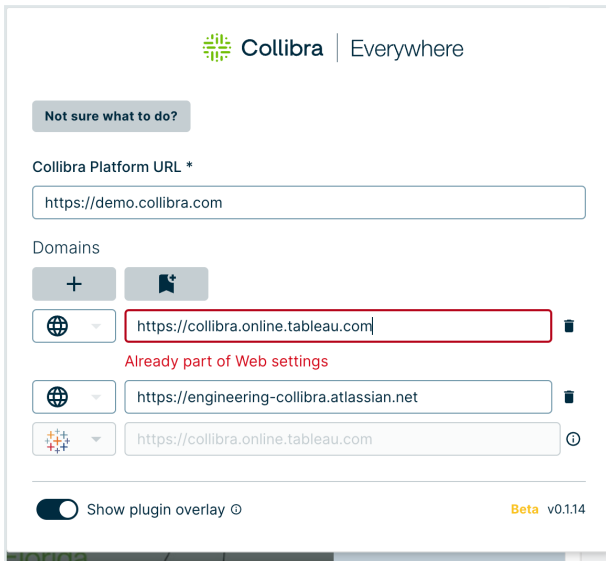
Click  to add the currently opened web page to the Domains list. The icon is grayed out if the domain is already added. If you add a domain via , Browser Extension automatically appears as overlay if enabled.

You can add [domains via Collibra Console](#).



Domains that you have added via Collibra Console are grayed out in the Browser Extension configuration window. You cannot edit or remove such domains.

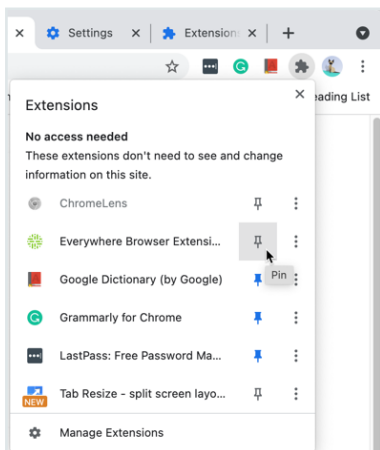
If you add a domain via Collibra Console that already exists in the local settings, you are asked to delete the domain of the local setting.



Pin the Browser Extension

Tip Make sure that extensions are visible in your browser's toolbar.

If you want the extension to always be accessible in the browser, pin it in your extension list.



When you pin the extension, the Collibra logo is visible in your browser's extension list.



Search via context menu

You can start a search by highlighting text on any web page, and then right-clicking and selecting **Search in Collibra**. The Browser Extension window shows the search results.

Global Location Number (GLN)

👉 Search Comment + Create issue

A **Global Location Number (GLN)** identifies its address/location uniquely and unambiguously. This can be:

- A **legal entity**: your company, a branch or department within your company
- A **functional entity**: a specific department within a legal entity (e.g. your accounting department)
- A **physical entity**: a specific location in your building (e.g. your storage warehouse, unloading quay or hospital room)
- A **digital location**: e.g. a location on your Sharepoint

Top categories per user

Name		ProductCategoryKey	ProductSubcategoryKey
Nelson	416-7363-39	880	172374
Barnes	814-1072-13	674	374210
Walker	235-4984-67	566	562516

Wouter Dusar

C4D Demo page Confluence

Created by Wouter Dusar
Last updated: Jan 18, 2022 · 4 min read · 7 people viewed

Global Location Number (GLN)

👉 Search for business terms or acronyms

A **Global Location Number (GLN)** identifies its address/location uniquely and unambiguously. This

- A **legal entity**: your company, a branch or department within your company
- A **functional entity**: a specific department within a legal entity (e.g. your accounting department)
- A **physical entity**: a specific location in your building (e.g. your storage warehouse, unloading quay or hospital room)
- A **digital location**: e.g. a location on your Sharepoint

🔍 GLN

< Search results (3 / 3)

Business Context Business Term

- DCON** Global Location Number (GLN)
 - Data Architecture >
 - Conceptual/Business Data Models
- DATT** Global Location Number (GLN)
 - Data Architecture >
 - Logical Data Models
- DATT** Global Location Number (GLN)
 - Data Architecture >
 - Logical Data Models

Auto-matching data

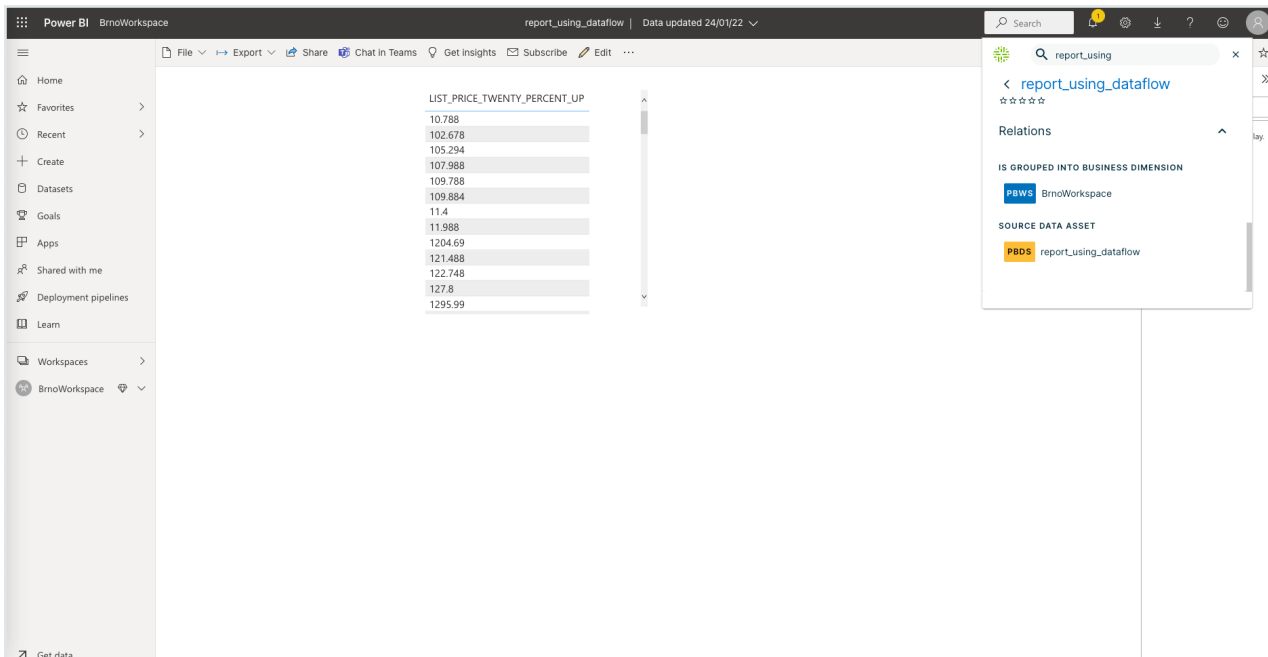
When you are configuring **Collibra Browser Extension**, you can add domains of web applications, such as Power BI and Tableau. The Collibra Browser Extension then detects data from those applications and shows the equivalent Collibra Data Intelligence Cloud resource details with a single click. If you have added a web domain to the Browser Extension and you are visiting that domain, the Collibra icon is shown as an overlay.

For example, if you are consulting a dashboard in Tableau and you click the Browser Extension overlay logo, the extension shows the details of the representative Tableau dashboard asset in Collibra, including responsibilities, data attributes and related assets.

The screenshot displays the Collibra interface for 'Order Details'. The main area shows a 'Product Detail Sheet' table with columns for Order ID, Customer Name, Order Date, Ship Date, Ship Mode, Sales, Quantity, Discount, Profit, and Priority. The table lists various orders from CA-2018-100906 to CA-2018-102673. A sidebar on the right contains a search bar, a 'Relations' section, and a 'US REPORT' section with a 'Product Detail Sheet' link and a 'US Sales' link.

Order ID	Customer Name	Order Date	Ship Date	Ship Mode	Sales	Quantity	Discount	Profit	Pr
CA-2018-100906	Dennis Kane	07/09/2018	13/09/2018	Standard Class	\$378	3	0%	\$110	5
CA-2018-100900	Ed Braxton	08/07/2018	12/07/2018	Standard Class	\$699	9	40%	(\$19)	3
CA-2018-100293	Neill Franzosich	14/03/2018	18/03/2018	Standard Class	\$91	6	20%	\$32	3
CA-2018-100328	Jasper Cacioppo	28/03/2018	03/02/2018	Standard Class	\$4	1	20%	\$1	5
CA-2018-100383	Jim Mitchum	08/04/2018	15/04/2018	Standard Class	\$21	5	40%	\$8	3
CA-2018-100391	Barry Weirich	25/05/2018	29/05/2018	Standard Class	\$15	2	0%	\$7	3
CA-2018-100678	Kunst Miller	18/04/2018	22/04/2018	Standard Class	\$697	11	90%	\$62	2
CA-2018-100706	Lowell Elliston	16/12/2018	18/12/2018	Second Class	\$129	8	0%	\$18	4
CA-2018-100762	Nat Gilpin	24/11/2018	29/11/2018	Standard Class	\$509	11	0%	\$219	3
CA-2018-100860	Cindy Stewart	26/03/2018	30/03/2018	Second Class	\$19	5	0%	\$9	5
CA-2018-100867	Eugene Hildebrand	19/03/2018	24/10/2018	Standard Class	\$322	6	20%	\$20	6
CA-2018-100881	Daniel Raglin	28/03/2018	01/04/2018	Standard Class	\$302	3	20%	\$23	4
CA-2018-100895	Stewart Visirsky	02/06/2018	06/06/2018	Standard Class	\$605	7	0%	\$177	12
CA-2018-100916	Frank Hawley	21/02/2018	25/10/2018	Standard Class	\$789	10	0%	\$123	15
CA-2018-100972	Dennis Bolton	19/11/2018	24/11/2018	Second Class	\$166	3	0%	\$80	5
CA-2018-101147	Matt Collins	02/12/2018	04/12/2018	First Class	\$2	1	80%	(\$6)	2
CA-2018-101175	Dario Medina	09/12/2018	14/12/2018	Standard Class	\$101	6	20%	(\$1)	5
CA-2018-101266	Michael Moore	27/08/2018	30/08/2018	Second Class	\$13	2	0%	\$6	3
CA-2018-101364	Tamara Willingham	22/12/2018	26/12/2018	Standard Class	\$297	13	20%	\$100	4
CA-2018-101392	Jen Steele	07/12/2018	13/12/2018	Standard Class	\$89	7	0%	\$70	6
CA-2018-101427	Andy Yotov	26/12/2018	30/12/2018	Standard Class	\$8	3	20%	\$1	4
CA-2018-101462	Benjamin Patterson	20/04/2018	25/04/2018	Standard Class	\$60	4	0%	\$28	5
CA-2018-101476	Shirley Daniels	12/09/2018	13/09/2018	First Class	\$70	1	0%	\$30	1
CA-2018-101560	Chris Selesnick	28/12/2018	01/12/2018	Second Class	\$542	19	0%	\$111	12
CA-2018-101602	Mick Crebaggia	15/12/2018	18/12/2018	First Class	\$804	8	50%	(\$31)	6
CA-2018-101770	Karen Bern	31/03/2018	04/04/2018	Standard Class	\$2	1	70%	(\$1)	4
CA-2018-101833	Frank Gastreau	17/12/2018	22/11/2018	Second Class	\$34	3	0%	\$17	5
CA-2018-101931	Todd Sumrall	28/10/2018	31/10/2018	First Class	\$1,253	17	35%	\$19	15
CA-2018-102008	Russell Applegate	30/09/2018	04/10/2018	Standard Class	\$49	1	0%	\$24	4
CA-2018-102085	Joy Daniels	04/10/2018	09/10/2018	Standard Class	\$29	4	0%	\$14	5
CA-2018-102274	Dave Hallsten	21/11/2018	26/11/2018	Standard Class	\$866	13	0%	\$323	20
CA-2018-102295	Erica Hackney	24/11/2018	26/11/2018	Second Class	\$121	1	20%	(\$18)	2
CA-2018-102330	Arianne Irving	29/12/2018	03/01/2019	Standard Class	\$409	10	20%	\$80	10
CA-2018-102645	Ionita McGrath	23/01/2018	28/01/2018	Standard Class	\$40	6	0%	\$19	5
CA-2018-102652	Andy Yotov	06/04/2018	12/04/2018	Standard Class	\$200	13	0%	\$65	24
CA-2018-102673	Ken Heidel	01/11/2018	05/11/2018	Standard Class	\$1,044	29	80%	\$128	16

The following image shows a report in Power BI and the details of the equivalent Power BI Report asset in Collibra.



How does auto-matching work?

Auto-matching for a Tableau Dashboard

When you are working on a Tableau Dashboard, the Browser Extension reads the breadcrumb on that page.

From the breadcrumb, the Browser Extension extracts the following values:

- Tableau Project
- Tableau Workbook
- Tableau Dashboard or Tableau Report

Browser Extension looks at the URL for the following pattern (part between [] can match any string) to know if the current page is a dashboard:

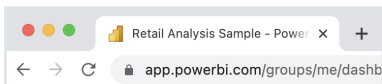
```
[tableau url]}/#{site}/[path or uuid, not used]/views/[path or uuid, not used]
```

If the page URL matches and the Browser Extension is able to find the right information in the breadcrumb, it automatically searches for the dashboard in the connected Collibra Data Intelligence Cloud environment.

Tip if auto-matching fails, the Browser Extension searches for the Dashboard's name with asset type as a filter.

Auto-matching for Power BI Dashboard

When you are working in Power BI, the Browser Extension reads the page title, that is the title on the browser tab.



The Browser Extension also extracts the UUID of the dashboard from the URL.

With this logic, the Browser Extension searches in the URL attribute in the Power BI dashboard asset in Collibra for an attribute that matches with the UUID in the Power BI URL. If no match is found, the Browser Extension looks for an asset with a similar name to the one that it found in the page title of the Power BI dashboard.

Tip If auto-matching fails, the Browser Extension searches for the Dashboard's name with asset type as a filter.